# Wireless Futures and spectrum sharing

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CFP Biannual Member Meeting Munich, Germany October 20-21, 2010

## Wireless Futures and Spectrum Sharing

- Spectrum sharing as critical enabler
- TVWS and current reform agenda
- Recent and on-going wireless/spectrum research...

### Wireless futures and spectrum sharing

- Future is pervasive computing, hence
  - wireless & Internet convergence
  - end-user/edge intelligence/control (& clouds)
  - markets not C&C
- Spectrum sharing = Dynamic Spectrum Access (DSA)
  - DSA = share in space, time, frequency, etc.

# Scarcity → Sharing → DSA

- Scarcity: demand exceeds supply
- Ergo: suppress demand (ration) or increase supply (share)
- DSA enables both
  - Ration: reallocate to higher value uses
  - Share: increase spectral efficiency
- Commercialization DSA → innovation (investment) in...
  - Technology: CR, antennas, congestion mgmt, & other stuff...
  - AND Business models, markets, and policy frameworks
  - About re-engineering the RF usage ecosystem....
    - (Policy the least important element)

# DSA is paradigm shifting

- Decoupling of network infrastructure & spectrum
  - DSA "virtualizes" the RF
- Lots of potential benefits
  - Mix-and-match componentization
  - Commoditization of sub-systems (SDR on Dell Hardware)
  - Decouple business innovation (service, market, firm org)
  - Intermodal competition and scalable entry
- Transition to DSA has positive feedbacks
  - Commercialization for one purpose facilitates other uses
  - Lower entry barriers (for innovation of all kinds)

# Future of sharing is hybrid

- Mix of technologies, business models, and policies
- Legacy always with us (today's will be tomorrow's legacy)
- No one size fits all solution
- No crystal ball
- Need continuum of spectrum "property rights" options to meet varying needs for interference protection.
- DSA makes it easier to live in hybrid world.
  - Reduces need for harmonization (CR as substitute for standardization)
  - Enables more flexible response to changing interference dynamics.

## Spectrum Policy Reform in the U.S.

- SPTF (2002) (see: <a href="http://www.fcc.gov/sptf/reports.html">http://www.fcc.gov/sptf/reports.html</a>)
  - Share spectrum more intensively
  - Markets (exclusive licensed & unlicensed) instead of C&C
  - Refine definition of interference protection
- National Broadband Plan (Mar2010)
  - Broadband for everyone, fixed & mobile
  - Spectrum reform for market incentives & new technologies critical
  - Public safety national network
- Presidential Memorandum "500MHz in 10 years" (May2010)
  - Execute on earlier initiatives, including TVWS
  - Incentive auctions for TV spectrum (below 1GHz)
  - Commercial-Federal Sharing
- TVWS 2<sup>nd</sup> Order (Sep2010)
  - Original TVWS (Nov2008)
  - 2 nationwide (6MHz) channels reserved for wireless microphones
  - Relaxed sensing rules. Dbase-only sufficient.
  - New initiative to use TVWS for rural wireless backhaul

# Understanding relevance of TVWS

#### Goals:

- Sharing spectrum more intensively
- Re-allocate from legacy to more efficient uses (from TV to mobile BB)
- Lower spectrum access barriers to new tech (CR and DSA)
- Demonstrate new sharing regimes
- Enable Secondary (unlicensed) Users
  - Overlay (Cognitive radio): identify "holes" in time & space
  - Underlay (UWB): low power in noise floor, spread across 500MHz

#### Markets

- Rural WiFi on steroids (802.11AF)
- P2p Back haul (semi-licensed?)
- In-home (ECMA? Uncertain)
- Other wireless control, ??

#### Relevance

- Prime real-estate
- New sharing model (secondary overlay, non-cooperative)
- Spectrum reform "window of opportunity"

### Vision of Future and Recent/On-going Research

- Three recent papers w/ John Chapin
  - Wireless & wired broadband convergence
    - Lehr & Chapin (2009)
    - Wired to platform (IP over fiber, everything over IP)
    - Wireless to many networks, some specialized
  - Hybrid Wireless Future
    - Lehr & Chapin (2010)
    - Sharing across RF bands (e.g., LTE) but also across networks and providers.
    - Unbundle RF from radio and networks to support mix-and-match.
    - Dynamic Spectrum Access (DSA) critical innovation (in tech as well as business models)
  - SCADA for the Rest of US: wireless control networks for masses
    - Chapin and Lehr (2010)
    - Market opportunity for TVWS spectrum
    - · Rethinking unlicensed spectrum management etiquette
- What's next...
  - Mobile BB & wireless evolution (w/ John Chapin) (MITAS connection...)
  - NSF Future Internet Architecture (FIA): MobilityFirst and Nebula

CFP NSN Executive Workshop, Munich, October 20, 2010

#### Paper prepared for:

38<sup>th</sup> Research Conference on Communication, Information and Internet Policy (www.tprcweb.com), Alexandria, VA, October 1-2, 2010.

### SCADA for the Rest of Us: Unlicensed Bands Supporting Long-Range Communications

John M. Chapin<sup>1</sup> & William H. Lehr<sup>2</sup> Massachusetts Institute of Technology

- SCADA = Supervisory Control And Data Acquisition
  - Monitoring and control of physical systems
- Outline:
  - Motivation: what is the market opportunity
  - Industry structure: who (how) will the market be served
  - Spectrum policy: how to create unlicensed bands to support long-range communications
  - Conclusions and future direction

## SCADA for the Rest of Us ("S4U")

- Major trend: Cyber-Real World Convergence
  - Wireless essential for communications and control
  - Three markets, largely independent
    - Big SCADA electric grid, water utilities, chemical plants, etc.
    - In-home automation & wireless connectivity (WiFi, Zigbee)
    - Other mass market uses (S4U)
      - SMEs (small enterprises) and local governments
      - Lots of heterogeneous applications
      - Many small uses, distributed in region
      - Tight cost (W-t-P) constraints
- S4U apps: business not consumption, small w-t-p
  - SMEs: rural health clinic, lawncare company, home delivery
  - Local government: monitor critical infrastructure, smart parolees
  - Commonalities: lots of specialized uses, cannot provision for demand ex ante, require broad coverage

# S4U summary....

- SCADA for the Rest of Us: wireless control networks for mass market
  - Lots of heterogeneous applications, many small-scale users
  - Very cost sensitive (limited per device service revenue potential)
  - Low rate, low duty cycle, latency tolerant
- Dual path deployment: service provider & end-user deployment
  - Viral growth for scalability, service model for wide-area resource sharing
  - Mobile providers, yes, but should not be only vector for competition
- Support with a controlled access unlicensed band
  - Enables long range communications in unlicensed spectrum
  - Going beyond Part 15
  - Leverage TVWS database for light weight rule modifications
  - ADCL etiquette may be a solution

### Mobility Challenges & the Internet

### Spectrum Mobility

- -- Scarcity: need to share more intensively
- -- Frequency agility: CR/SDR, LTE, etc.
- -- Dynamic Spectrum Access

#### Internet

- -- Sensing
- -- Layering
- -- Transaction mgmt

### **Network Mobility**

- -- Ad hoc/mesh networking support
- -- Public safety: situation awareness/force mgmt
- -- Evolving the *status quo*...User acceptance...

#### Internet

- -- Distributed coordination
- -- Interoperability
- -- Security/reliability

#### **Content Mobility**

- -- DRM
- -- Efficient content delivery
- -- Privacy (access), e.g. health data....

#### Internet

- -- Rights mgmt/expression
- -- First Amendment platform

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